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Tim Walsh

Senior Managing Director
TIAA

Tim Walsh leads distribution for TIAA's innovative TIAA RetirePlus Series®. The TIAA RetirePlus Series® is a managed account technology that embeds a guaranteed "pension type" benefit seamlessly into the glide path of a QDIA eligible target date structure.

Tim has extensive experience in designing and delivering client-centric Lifetime Income Solutions, Annuities, Defined Contribution Menu Design, Defined Benefit Investment Management, and Asset Liability Management. He led the efforts to build out TIAA's Open Architecture program and TIAA's Custom Model service (RetirePlus) that allows for the use of embedded guaranteed income in Target Date Default portfolios. He is a frequent speaker at industry conferences including NACUBO, CUPA, Pension & Investments, PlanAdvisor and the PlanSponsor National Conference and has worked with regulators on national retirement and lifetime income issues. In May of 2018 Tim testified before the United States House Education & Workforce Congressional Subcommittee on the need for a more effective fiduciary safe harbor for annuities.

From 2014-2016 Tim was a Board Member of Teacher's Personal Investors Services and is currently a Board Member of the Insured Retirement Institute.

Tim joined TIAA in 2008 from Fidelity's Pyramis unit, where he led the effort to implement and run a multi-manager defined benefit investment outsourcing solution. He previously served as a Managing Director in Mass Mutual's Retirement Services unit. He holds a B.S. degree from the University of Massachusetts at Dartmouth and a M.S. from the University of New Haven. Tim holds his FINRA Series 7 & 24 licenses.