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Kimberly Cimmiyotti

Financial Advisor
LPL FINANCIAL

Kimberly Cimmiyotti is a financial advisor with over two decades experience in retirement planning. She is a managing partner of Byrd Financial Group in Oregon. She has been with LPL for 17 years. Her specific focus is on the income distribution phase of retirement planning. In her current role she manages 800 client relationships across 19 states.

She holds her insurance license and FINRA Series 7 and Series 66 through LPL Financial. She also holds a bachelor's degree in Business Administrations and an MBA. She has had the opportunity to attend various executive education courses through University

of Pennsylvania's Wharton School of Business, UCLA's Anderson School of Management, Northwestern University's Kellogg School of Management and Notre Dame's Stayer Center for Executive Education.

She spends her free time advocating for dual language education and youth literacy. Kimberly has also spent nearly 20 years helping support women and families newly diagnosed with breast cancer. She and her husband reside in Portland, Oregon with their two children.