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Preston Rutledge is the Founder and Principal of Rutledge Policy Group. In addition to his many notable bi-partisan legislative and regulatory achievements, Preston has an uncommon combination of expertise both in legal and tax matters. He is also a sought-after speaker in the areas of retirement, health plans, taxation, and environmental, social and governance (ESG) investing

Prior to founding Rutledge Policy Group, Preston was the Assistant Secretary of Labor for the Employee Benefits Security Administration (EBSA). As the nation's top pension regulator, he oversaw an agency of over 800 employee benefits professionals in Washington, DC and thirteen regional offices throughout the United States.

At EBSA, Preston led the drafting and publication of guidance to implement retirement, health and workplace benefits policies, including rules governing

- > Association retirement plans
- > Electronic disclosure
- > 401(k) auto-portability and private equity investment
- > Fiduciary advice and exemption
- > Environmental, Social and Governance (ESG) investing
- > Proxy voting
- > Health reimbursement arrangements
- > Medical price transparency/surprise billing
- > Association health plans